

Authorised Financial Services Provider - 48870 - Registration Number: 2017/418473/06 - SARS Registration Number - VCC - 0101



# Sunstone Capital

Sunstone offers investors an opportunity to earn stable and dependable dividends. This is done by purchasing operating assets and renting them for fixed monthly amounts, building a low risk, diversified portfolio boasting a full deployment of capital.

## Outdoor Media Assets



### Uber Fleet



## Commercial Fleet Vehicles



#### **Investment Features:**

- Stable yield
- Secured by asset underpin
- Highly liquid
- Diversified portfolio
- Full deployment of capital
- Fully tax deductible

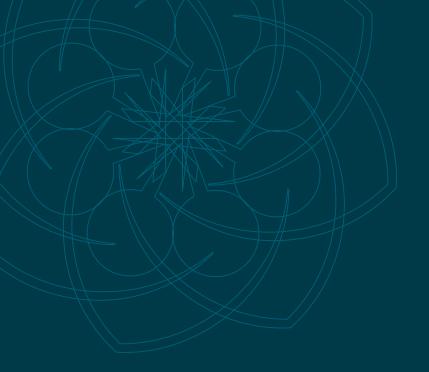


# Motion. Stability.

## Targeted Return Profile

Table indicates targeted cashflows over a 5 year investment period.

	YEAR O	YEAR 1	YEAR 2	YEAR 3	YEAR 4	YEAR 5
Investment into Sunstone	1 000 000					
Tax benefit (45%)	(450 000)					
Net outflow	550 000					
Yield per Sunstone Capital model (Pre- WHT)		7.5%	7.5%	7.5%	7.5%	7.5%
Dividend Declared		75 000	75 000	75 000	75 000	75 000
Dividend tax (20%)		(15 000)	(15 000)	(15 000)	(15 000)	(15 000)
After Tax dividend yield		6%	6%	6%	6%	6%
Capital returned						900 000
Portion of Invested Capital returned %						90%
Capital Gains Tax (18%)						(162 000)
Net cashflows	(550 000)	60 000	60 000	60 000	60 000	798 000





## Salient Features

Feature	Detail	
Investment Horizon	5 Years	
Industry sector	Movable assets	
Minimum investment amount	R 105 000	
Targeted IRR over 5 year period	18%+	
Targeted Annual dividend yield	7.5%	

### CONTACT US

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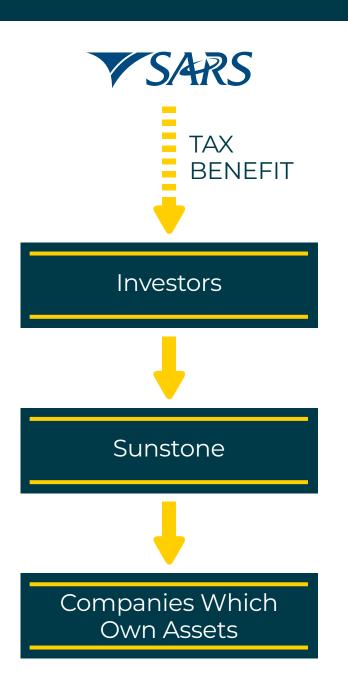
## The Team



STAN MEDALIE NON-EXECUTIVE DIRECTOR AVI GORDON FUND MANAGER AMARESH CHETTY NON-EXECUTIVE CHAIRMAN JEFF MILLER NON-EXECUTIVE DIRECTOR

# Section 12J





- Investors that invest into a SARS approved section
  12J company can claim a full tax deduction on their investment.
- This mean that up to 45% can be claimed back from SARS within 8-10 months, reducing risk capital to 55%.
- The fund uses that capital to invest into asset backed businesses which generate returns.
- Tax deduction is made permanent after an investment has been held for 5 years.

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